

MasterMine Installation and Getting Started

MasterMine may be installed your c:\ drive or on a network share for access by multiple workstations. See below for terminal services installations.

Have ready:

- On your workstation, you should already have Microsoft Windows 98 or higher and Microsoft Office 2000 or higher.
- QuoteWerks need not be installed on your workstation, but you must at least have “write” access to the drive on which QuoteWerks resides, so that both support files and MasterMine reports can be saved there.
- **Office 2000 or higher:** No special requirements, but it is useful to have MSQuery (a non-standard component) installed for maximum capability.
- **SQL QuoteWerks users:** You will need to enter a valid username/password combination for your SQL database when prompted.

Basic Install:

1. In Excel, set macro security to “medium”, then close any MS Office applications that are open.
2. Log into QuoteWerks as the user who will use MasterMine.
3. Download MasterMine from the website if you have not already: www.masterminesw.com
Save the file to your hard drive. Then locate the file and open it.
4. MasterMine will install all necessary components for you. Choose a location on a local hard drive or a shared network path to install the application. During the install, you will be asked whether this is a Server/Stand-alone Computer installation or a Workstation that will be access a server installation of MasterMine. The necessary files will be installed for the selected type of installation.
5. Users of Windows XP or higher do not need to re-boot at the conclusion of the installation process.
6. If you selected Workstation setup, browse to the folder on the server where MasterMine is installed and create a shortcut on the Workstation to the mastermine.exe file.
7. Launch MasterMine by using the new shortcut on your desktop or Start, Program Files. Click “Demonstration Mode” if you do not yet have a license. Create a test report by simply hitting “OK” without selecting any additional parameters. The resulting report will be a default “Quotes Analysis” overview of the documents in your database.

Give us a call toll-free at 877-877-7212 if you have taken the steps above and you experience difficulties.

Special Installations:

Multiple QuoteWerks Installations:

If you have more than one QuoteWerks installation, you must run the node setup for the installation you will be reporting on prior to opening MasterMine. This will assure that MasterMine is looking at the correct QuoteWerks data.

Terminal Services:

Install MasterMine on your terminal server as you would any other application. Make sure at install time that the installing user has administrative rights to the QuoteWerks application folder and its subsidiary folders.

Note that MasterMine v6.0 has only one mastermine.mdb file, which holds user preferences, per workstation. In a terminal services environment, all users will therefore have the same preferences set.